

Frenship Independent School District

All Outstanding Obligation Debt

As of February 1, 2015
(000's)

Fiscal Year Ending August 31	\$38,825,000 Unlimited Tax School Building Bonds Series 2014A		\$65,240,000 Unlimited Tax Refunding Bonds Series 2014		\$39,900,000 Unlimited Tax School Building Bonds Series 2014		\$19,826,537 Unlimited Tax Refunding Bonds Series 2013		\$13,600,000 Unlimited Tax School Building Bonds Series 2013		\$8,940,000 Unlimited Tax Refunding Bonds Series 2012		\$12,500,000 Unlimited Tax School Building Bonds Series 2010		\$8,680,000 Unlimited Tax Refunding Bonds Series 2009		\$24,999,989 Unlimited Tax School Building Bonds Series 2008		\$74,205,000 Unlimited Tax School Building Bonds Series 2007		\$5,889,998 Unlimited Tax Refunding Bonds Series 2006		\$28,571,978 Unlimited Tax School Building Bonds Series 2005		\$21,280,891 Unlimited Tax Building & Refunding Bond Series 2004			
	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon	Principal	Coupon
2015			1095	32.000%			196	PCAB																				
2016					1035	3.000%					410	2.000%			530	3.000%			1980	4.500%	140	4.000%			1109	CAB	505	CAB
2017					200	3.000%		131	PCAB						550	3.000%			2105	4.500%	150	4.000%					618	CAB
2018			2435	2.000%	550	4.000%	555	3.000%			665	2.000%	115	3.000%	575	3.000%	30	PCAB	2220	4.500%	155	4.000%	40	4.000%				
2019			2510	2.000%	165	4.000%	1215	4.000%			795	2.000%	260	4.000%	595	3.000%	57	PCAB			40	4.000%						
2020			2630	5.000%	485	4.000%	1650	4.000%			100	2.000%	380	4.000%			13	PCAB			875	4.000%						
2021			2810	5.000%	1045	5.000%	1725	4.000%			100	2.000%	365	4.000%			14	PCAB			945	4.000%						
2022			2980	5.000%	1605	5.000%	1820	4.000%			100	2.000%	420	4.000%			14	PCAB			1000	4.000%						
2023			3180	5.000%	2075	5.000%	1905	4.000%			100	2.000%	530	4.000%			14	PCAB			1070	4.000%						
2024			3355	4.000%	2840	5.000%	2025	4.000%			100	2.000%	495	4.000%			13	PCAB			1125	4.000%						
2025			4360	5.000%			2120	4.000%			1275	3.000%	540	4.000%			325	4.375%										
2026			4615	5.000%			2380	3.250%			1180	3.000%	530	4.000%			385	4.500%										
2027			4885	5.000%			245	5.000%			1250	3.000%	595	4.000%			445	4.500%							2245	4.625%		
2028			5150	4.000%			260	5.000%			1320	3.000%	635	4.000%			505	4.625%							2365	4.625%		
2029			5390	4.000%			275	5.000%			1375	3.000%	615	4.000%			580	4.625%							2505	4.625%		
2030			6135	4.000%			3155	5.000%					655	4.000%			1425	4.625%										
2031			6680	4.000%									695	4.000%			4680	5.000%										
2032			7000	4.000%									670	4.125%			5005	5.000%										
2033													855	4.125%			11495	5.000%										
2034	1425	3.250%			825	5.000%							1950	4.250%														
2035	1380	3.250%			1100	5.000%							2060	4.250%														
2036	1340	5.000%			1925	5.000%			1655	5.000%																		
2037	1765	5.000%			1915	5.000%			1670	5.000%																		
2038	1865	5.000%			2100	5.000%			1790	5.000%																		
2039	1975	5.000%			2295	5.000%			1915	5.000%																		
2040	2085	4.000%			2495	5.000%			2050	5.000%																		
2041	2140	4.000%			2715	5.000%			2185	5.000%																		
2042	2205	4.000%			2935	5.000%			2335	5.000%																		
2043	2335	4.000%			5590	5.000%																						
2044	2350	4.000%			6005	5.000%																						
2045	8775	4.000%																										
2046	9185	4.000%																										
TOTALS	38825		65210		39900		19657		13600		8770		12365		2250		25000		6305		5540		8224		1123			
Next Call	2/15/2025 @ Par		2/15/2024 @ Par		2/15/2024 @ Par		2/15/2023 @ Par		2/15/2022 @ Par		2/15/2021 @ Par		2/15/2018 @ Par		Non Callable		2/15/2017 @ Par		Non Callable		2/15/2016 @ Par		Non Callable		Non Callable			
Adv. Refundable	100%		0%		100%		0%		100%		0%		100%		56.3572%		100%		100%		15.0318%		100%		83.6047%			
Dated Date	12/1/2014		10/1/2014		8/1/2014		11/1/2013		2/1/2013		10/15/2012		3/15/2010		2/1/2009		6/1/2008		6/15/2007		12/1/2006		6/15/2005		9/15/2004			
Coupon Dates	February 15	August 15	February 15	August 15	February 15	August 15	February 15	August 15	February 15	August 15	August 15	August 15	February 15	August 15	August 15	August 15	August 15	August 15	August 15	August 15	February 15	August 15	February 15	August 15	February 15	August 15		
Maturity Dates	February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15		February 15			
Insurer	PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF		PSF			
Arbitrage Yield	3.5696%		2.6483%		3.0899%		2.7744%		3.0141%		1.6698%		4.1220%		2.0952%		4.8863%		4.6890%		4.0163%		4.4889%		4.4772%			
Paying Agent	Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank		Regions Bank			
Purpose	New Money		Refunding		New Money		Refunding		New Money		Refunding		New Money		Refunding		New Money		New Money		Refunding		New Money		New Money & Refunding			
Color Legend Callible and Advanced Refundable Callible and Not Advanced Refundable Non Callable Callible and Partially Advanced Refundable																												